Subject line: Don’t miss this important info about your retirement account.

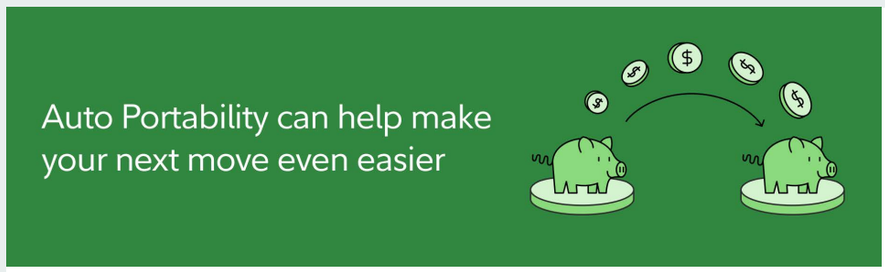
Preheader: Auto Portability can make it easier for you to consolidate your retirement savings accounts.

Fidelity INVESTMENTS

Español

First name Last name Plan
Short Communication name

Secure Login to Your Account



You've got options for your former employer's retirement account, including rolling your money to another employer-sponsored plan, or to an IRA, or cashing it out.

Based on your account status, you may be eligible for Auto Portability, a service that looks for other retirement accounts you may own and rolls over your money to your new employer-sponsored retirement account. Your former employer account remains invested for up to 2 years during the search process unless you decide to opt out or take action on your own.

With Auto Portability:

- The rollover process can be automatic, **saving you time and extra paperwork** as your old account rolls over to your new account.
- If an account match is found, **your old account will automatically rollover to the new one as a rollover transaction, and automatically invest based on your account elections in your new employer plan, or to your new plan's default option if an election has not been made.**
- Unlike cashing out your account, **no taxes or penalties will apply**, but there will be a small transaction fee—no more than$30 if the service initiates a rollover.

Learn more about your options >

Make sure you **keep your email and mailing address updated in NetBenefits®** so you don’t miss important notifications.

No matter the decision you make, Fidelity is here to help. Visit Fidelity NetBenefits® to learn more about your options and the Auto Portability service, including how to opt out.

Log in to your NetBenefits® account. If you haven’t created an account already, you’ll need to register.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want. Learn more about what the app can do for you. **Learn more** about what the app can do for you.

Download on the App Store

GET IT ON Google Play

Privacy Policy | Terms of Use

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

Apple is a registered trademark of Apple Inc. and Google is a registered trademark of Google.

Fidelity Workplace Services LLC Member NYSE, SIPC, 245 Summer Street, Boston, MA 02210

© 2024 FMR LLC. All rights reserved.

1124119.5.1